

LEGRAND GROUP PROFILE



EXTERNAL GROWTH

2000/2010

Van Geel (2004 – The Netherlands) On Q (2005 – United States)

Zucchini (2005 – Italy)

TCL (2005 – China)

ICM Group (2005 – France)

Cemar (2006 – Brazil)

Shidean (2006 – China)

RM Kabelbaner (2006 – Denmark)

Vantage (2006 – United States)

HPM (2007 – Australia)

Macse (2007 – Mexico)

UStec (2007 – United States)

Kontaktor (2007 – Russia)

TCL Wuxi (2007 – China)

Alpes Technologies (2007 – France) Tynetec (2013 – United Kingdom)

PW Industries (2008 – United States) Lastar Inc (2014 – United States)

Estap (2008 – Turkey)

HDL (2008 – Brazil)

Electrak (2008 – United Kingdom)

Inform (2010 – Turkey)

Metasystem Energy (2010 – Italy)

2011/2015

Electrorack (2011 - United States)

Intervox (2011 – France)

SMS (2011 – Brazil)

Middle Atlantic (2011 – United

States)

Megapower (2011 – Malaysia)

Numeric UPS (2012 – India)

Aegide (2012 - The Netherlands)

Daneva – $JV^{(*)}$ (2012 – Brazil)

NuVo Technologies (2012 – United

States)

Seico (2013 – Saudi Arabia)

S2S Onduleurs (2013 – France)

Adlec Power (2013 – India)

Neat (2014 – Spain)

SJ Manufacturing (2014 –

Singapore)

IME (2015 – Italy)

IndoAsian Switchgear (2010 – India) Raritan Inc. (2015 – United States)

Valrack (2015 – India)

QMotion (2015 – USA)

2016

Fluxpower (Germany)

Primetech (Italy)

Luxul Wireless (United States)

Pinnacle Architectural Lighting

(United States)

CP Electronics (United Kingdom)

Jonteck (United Kingdom)

Trias – JV^(*) (Indonesia)

Solarfective (Canada)

SINCE 1954 150 ACQUISITIONS





One of Legrand's two world brands, the seat of industrial complexes and of the Research & Development Centre for electronics, home automation and connected objects, operating on an international scale for the entire Group

In Italy, its mission is to strengthen its leadership on the market of electric and digital infrastructures for residential and tertiary sector buildings

BTICINO ITALY 796 million € PROFILE 66% Domestic market 34% Export 2,682 employees

BTICINO ITALY PROFILE



FACTORIES



VARESE Wiring devices



Lombardia

Emilia-Romagna

CORSICO-MI

IME - Measuring instruments and integrated systems

Campania





Power circuit breakers











REGGIO EMILIA

UPS, inverters



TERAMO Resin insulated transformers

TRADATE-VA

Cabinets and distribution boards



ALESSANDRIA

Metal trunking



OSPEDALETTO LODIGIANO-LO

Main warehouse



TORRE DEL GRECO-NA

Automatic modular circuit breakers





EMPLOYEES







2,682 OVERALL

Executives and white-collar workers	<u>1,374</u>
Blue-collar workers	1,308

of which:

R&D	455
Sales	300











Brand Value

The key to success
was the ability to create and maintain
a set of values
recognized within
the Group and all over the world

ITALIAN DESIGN
INNOVATION
COMMUNICATION STYLE



Italian Design

Thanks to its design, characterised by sober and essential lines, MAGIC was the first residential **modular** line, and became the archetype of switches for residential applications and a benchmark on both the domestic and international markets





Modularity

1960s: Magic

Magic, 1961



Design & Technology

LIVING CLASSIC is the line that was able to meet the expectations of Interior Architecture Light points began being considered as true furnishings.

The system evolved as individual electronic devices were being introduced.

1980s: Living





Multiple functions





Design & Technology



1990s: Living international & Light

The LIVING INTERNATIONAL & LIGHT system: new ergonomic principles, a wide range of electronic functions and the first HOME AUTOMATIC SOLUTIONS ever conceived for civil product lines





"technological thought"

We consider technology as an integral and complementary part of product design

Innovation

Supervision: ready for Smart Grids

To Italian installers and the regulators community, the BTicino brand has always been a synonym for Power and Protection



Innovative, cutting-edge solutions for Building Automation Supervision and Measurement





Innovation

Video door entry system & Home automation

Thanks to the acquisition of **Terraneo**, starting in the early 1980s BTicino acquired a thorough expertise in the **Access Control** market. This was the starting point of a process that, in the early 1990s, resulted in a strong know-how in electronics, allowing to keep pace with the great advancements of technology. The launch of **MyHome**, the Home Automation solution (2001), was the climax of this technological phase and of the evolution of the system-based approach.











Innovation: Internet of Things





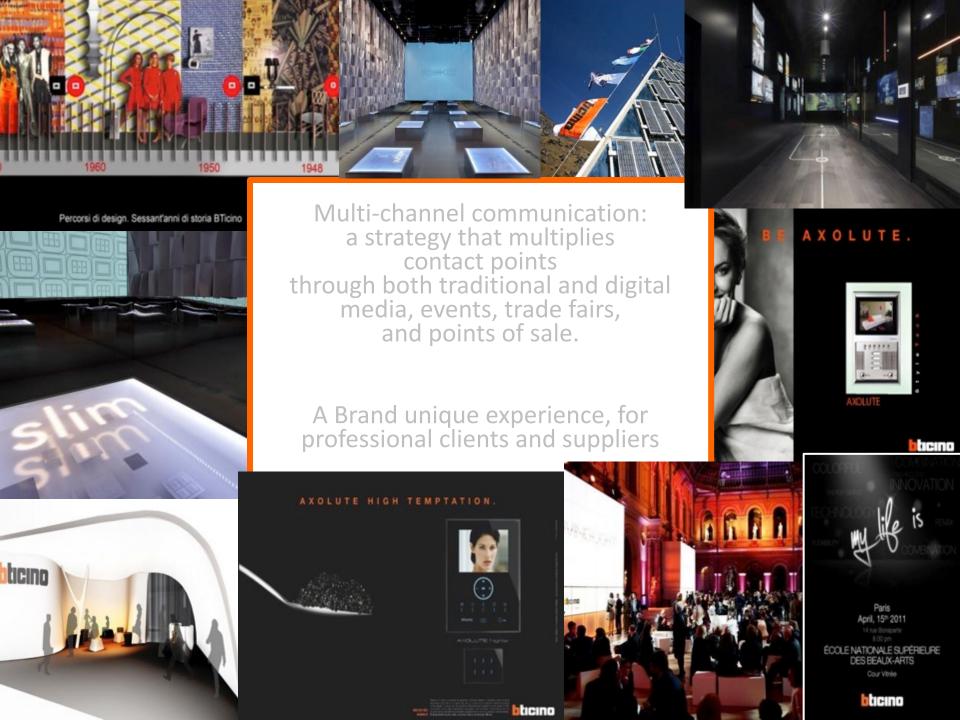










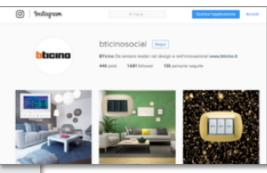


Digital Ecosystem

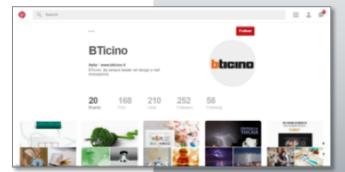








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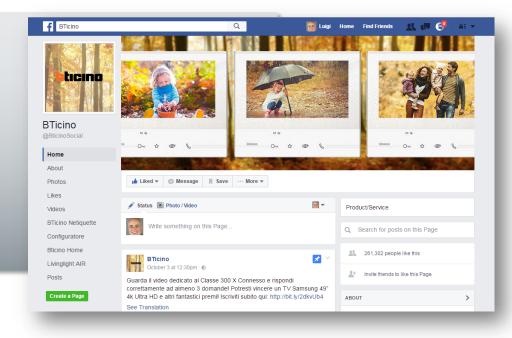






GAZZETTA DELLO SPORT 'SOCIAL' CAMPAIGN

Newspapers + Social Media Campaign





Event Campaigns on newspapers



GAZZETTA DELLO SPORT EPIPHANY 2016



GAZZETTA DELLO SPORT EUROPEAN FOOTBALL CHAMPIONSHIPS 2016



CORRIERE DELLA SERA SPECIAL EDITION '140 YEARS'

